中銀人壽 BOC LIFE

BOC Group Life Assurance Company Limited

Give You Extra $5,000#

While enjoying the electronic consumption vouchers payout by the HKSAR Government, BOC Group Life Assurance Company Limited ("BOC Life") gives you extra $5,000#! From 1 July 2021 until 30 September 2021, you may enjoy the Premium Refund Bonus ("the Offer") up to HKD5,000 upon successful enrolment of the Designated Insurance Plans with the fulfilment of the below Annual Premium* and premium payment mode requirement for the basic plan. Details are as follows:

Offer Details

Promotion Period

From 1 July 2021 until 30 September 2021

Designated Insurance Plans

- Forever Fortune Whole Life Insurance Plan
- SmartUp Pro Whole Life Plan
- Term Plan Term Life Insurance Plan^
- Forever Wellbeing Whole Life Plan
- SmartGuard Critical Illness Plan

Annual Premium* and Premium Payment Mode Requirement for Basic Plan

Designated Insurance Plans	Premium Payment Mode	Annual Premium* Requirement for Basic Plan			Premium Refund Bonus[5] for each policy of the Designated Insurance Plans		
		RMB	HKD	USD	RMB	HKD	USD
Forever Fortune Whole Life Insurance Plan	Annual	32,000 or above	40,000 or above	5,000 or above	800	1,000	125
Forever Wellbeing Whole Life Plan							
SmartUp Pro Whole Life Plan							
SmartGuard Critical Illness Plan		16,000 or above	20,000 or above	2,500 or above			
Term Plan Term Life Insurance Plan^		8,000 or above	10,000 or above	1,250 or above			

The Offer can be enjoyed once only for each Designated Insurance Plan per Insured, and each Insured can enjoy **total Premium Refund Bonus up to RMB4,000 / HKD5,000 / USD625** by applying for 5 different Designated Insurance Plans.

* "Annual Premium" refers to the annual premium (including any extra premiums due to substandard rating) exclusive of any premium discount (if applicable).

^ Term Plan Term Life Insurance Plan is only available via BOC Life Tied Agency and ORIX (Asia) Limited ("ORIX").

Act now!

The Offer is bound by the following terms and conditions. Please contact your Financial Consultant for details.

Enquiry Hotline: (852) 2860 0688 Website: www.boclife.com.hk

Terms and conditions of the Offer:

1. Promotion Period refers to the period from 1 July 2021 until 30 September 2021 (both dates inclusive) ("the Promotion Period").
2. To be eligible for the Offer, applicant(s) must fulfil all of the following requirements:
   (i) the application(s) for the Designated Insurance Plan(s) must fulfill the Annual Premium requirement and premium payment mode for the basic plan as specified above;
   (ii) the application form(s) must be duly completed and signed during the Promotion Period;
   (iii) the relevant policy(ies) must be issued on or before 30 November 2021;
   (iv) the print date of the Designated Insurance Plan proposal(s) must fall within the Promotion Period;
   (v) The Policy Date of the relevant policies cannot be dated back; and
   (vi) the application(s) must be accepted by BOC Life.

   Policy(ies) that fulfill the above-mentioned requirements (i) to (vi) is / are known as "Eligible Policy(ies)".
3. The amount of Premium Refund Bonus will be credited to the Future Premium Deposit Account of the Eligible Policy in the same policy currency within three (3) months after BOC Life receives the payment of premium of the second (2nd) policy year. Such amount of Premium Refund Bonus shall not be entitled to receive any interest in the Future Premium Deposit Account of the Eligible Policy. The Premium Refund Bonus shall be applied to offset any outstanding premium (if applicable), Levy and/or other charges.
4. The Eligible Policy(ies) must be in force and the premium payment mode, the Notional Amount, Sum Insured amount or the level of benefits (where applicable) of the basic plan and the supplementary rider(s) attached (if any) to such Eligible Policy(ies) must remain unchanged when the Premium Refund Bonus is credited to the Future Premium Deposit Account of the Eligible Policy, otherwise BOC Life reserves the right to forfeit the entitlement to the Offer.
5. Each Insured is entitled to the Offer once only (if applicable) for each Designated Insurance Plan, and up to a maximum of five (5) times (if applicable) for Eligible Policies of five (5) different Designated Insurance Plans. If the Insured is covered by more than five (5) Eligible Policies of more than five (5) different Designated Insurance Plans, the Offer will only be applied to the first five (5) Eligible Policies of five (5) different Designated Insurance Plans, and in case the concerned Eligible Policies of different Designated Insurance Plans are issued on the same date, the Offer will be applied to the concerned Eligible Policies with the smallest policy number. If the Insured is covered by two (2) or more Eligible Policies of the same Designated Insurance Plan, the Offer will only be applied to the first (1st) issued Eligible Policy. In case the two (2) or more Eligible Policies of the same Designated Insurance Plan are issued on the same date, the Offer will be applied to the Eligible Policy with the smallest policy number.
6. The Offer can be used in conjunction with the First Year Premium Discount Offer of Forever Fortune Whole Life Insurance Plan / Forever Wellbeing Whole Life Plan / SmartUp Pro Whole Life Plan / SmartGuard Critical Illness Plan (if applicable), but is subject to the relevant terms and conditions of the relevant promotions.
7. Except for designated promotions specified by BOC Life, the Offer cannot be used in conjunction with other promotion offers of BOC Life.
8. The Offer cannot be changed, transferred, returned, exchanged for other gifts or redeemed for cash.
9. BOC Life reserves the right to amend, suspend or terminate the Offer and to amend the relevant terms and conditions at any time at its sole discretion without prior notice.
10. In case of any dispute, the decision of BOC Life shall be final.
11. The relevant terms and conditions of the Offer shall be contained in the "Give You Extra $5,000" Endorsement of the relevant policy and will form part of the policy provisions of the relevant insurance plan.
12. The contents of this promotion leaflet are only related to the Offer. For details of the Designated Insurance Plans, please refer to the relevant product brochures, benefit illustration and provisions.
13. Should there be any discrepancy between the Chinese and English versions of this promotion material, the English version shall prevail.
14. The Terms and Conditions of the Offer shall be governed by, and construed in accordance with, the laws of the Hong Kong Special Administrative Region.

Important Notes:

- The Designated Insurance Plans and the supplementary rider(s) (if any) are underwritten by BOC Life.
- BOC Life is authorised and regulated by Insurance Authority to carry on long term business in the Hong Kong Special Administrative Region of the People's Republic of China ("Hong Kong").
- BOC Life reserves the right to decide at its sole discretion to accept or decline any application for the Designated Insurance Plans and the supplementary rider(s) (if any) according to the information provided by the proposed Insured and the applicant at the time of application.
- The Designated Insurance Plans and the supplementary rider(s) (if any) are subject to the formal policy documents and provisions issued by BOC Life. Please refer to the relevant policy documents and provisions for details of the insured items and coverage, provisions and exclusions.

Important Notice Applicable to Forever Wellbeing Whole Life Plan:

You have an option to purchase the Plan as a standalone life insurance plan with critical illness coverage, instead of bundling with other type(s) of insurance product.

The product information does not contain the full terms of the policy and the full terms can be found in the policy documents.

Important Notice Applicable to SmartGuard Critical Illness Plan:

You have an option to purchase the Plan as a standalone critical illness insurance plan instead of bundling with other type(s) of insurance product.

The product information does not contain the full terms of the policy and the full terms can be found in the policy documents.

This promotion material is for reference only and is intended to be distributed in Hong Kong only. It shall not be construed as an offer to sell or a solicitation of an offer or recommendation to purchase or sale or provision of any products of BOC Life outside Hong Kong. Please refer to the sales documents, including product brochure, benefit illustration and policy documents and provisions issued by BOC Life for details (including but not limited to insured items and coverage, detailed terms, key risks, conditions, Investment Strategy, Philosophy in Deciding Dividends and Fulfilment Ratio of Dividends, exclusions, policy costs and fees) of the Designated Insurance Plans and the supplementary rider(s) (if any). For enquiry, please contact your Financial Consultants.

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