

**Fund Fact Sheet**

For the source and calculation basis of Fund information, please refer to the \*Explanatory Notes section.

**Fund Overview**

Base Currency for Fund	USD
Total Net Assets (USD)	15.32 billion
Fund Inception Date	29.08.2003
Number of Holdings	278
Benchmark	Bloomberg Barclays Multiverse Index
Morningstar Category™*	Global Bond
Distribution Yield* – A (Mdis) USD	8.10%

**Summary of Investment Objective**

The Fund aims to maximise total investment return consisting of a combination of interest income, capital appreciation, and currency gains by investing principally in a portfolio of fixed and/or floating rate debt securities and debt obligations issued by government and government-related issuers or corporate entities worldwide. The Fund may invest in investment grade and non-investment grade debt securities. The Fund may also use various currency-related and other transactions involving derivative instruments.

**Fund Management\***

Michael Hasenstab, PhD: United States

Calvin Ho, PhD: United States

**Ratings - A (Mdis) USD**

Overall Morningstar Rating™\*: ★★ ★

**Asset Allocation (Market Value)**

	%
Fixed Income	86.02
Cash & Cash Equivalents	13.98

**Awards in Recent Years**
**Lipper Fund Awards 2018 HK**  
Best Bond Global Fund Over 10 Years<sup>1</sup>
<sup>1</sup>Lipper Fund Awards 2018 HK reflected fund performance as of 31/12/2017.

Source: Lipper.

Awarded Funds refer to the awards for specific fund categories.

Visit [www.franklintempleton.com.hk](http://www.franklintempleton.com.hk) (Awards and Recognition page) for more details.

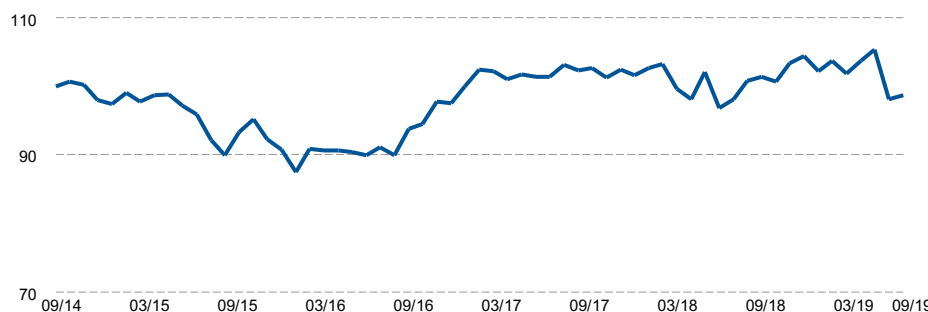
**Offering Documents**

**Risk Considerations**

- Templeton Global Total Return Fund invests principally in worldwide debt securities of any quality.
- The Fund is subject to market risk, interest rate securities risk, credit risk, sovereign debt risk, low-rated, unrated or non-investment grade securities risk, foreign currency risk, concentration risk, liquidity risk, valuation risk, volatility risk, mortgage-and asset-backed securities risk, mortgage dollar roll risk, derivative instruments risk, high expected leverage risk, swap agreements risk, credit-linked securities risk, structured notes risk, counterparty risk and class hedging risk.
- Derivative instruments for investment purpose involve cost, may be volatile, and may involve a leverage effect. A small market movement may give rise to a proportionately larger impact, which may cause substantial loss to the Fund. In adverse situations, the Fund's use of derivative instruments may become ineffective and the Fund may suffer significant losses.
- The Fund may have a net leveraged exposure of more than 100% of the net asset value of the Fund. This will further magnify any potential negative impact of any change in the value of the underlying asset on the Fund and also increase the volatility of the Fund's price and may lead to significant losses.
- The Fund may at its discretion pay dividends out of the capital or out of gross income of the Fund while paying all or part of the Fund's fees and expenses out of the capital of the Fund, which results in effectively paying dividends out of capital. Payment of dividends out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Any distributions involving payment of dividends out of the Fund's capital or payment of dividends effectively out of the Fund's capital (as the case may be) may result in an immediate reduction of the net asset value per share.
- Investment involves risks which may result in loss of part or entire amount of your investment. Before you decide to invest, you should make sure the intermediary has explained to you that the Fund is suitable to you. Investors should not only base on this marketing material alone to make investment decisions.

**Performance\***
**Performance over 5 Years in Share Class Currency (%)**

■ Templeton Global Total Return Fund A (Mdis) USD


**Performance in Share Class Currency (%)**

	Cumulative						
	3 Mths	YTD	1 Yr	3 Yrs	5 Yrs	10 Yrs	Since Incept
A (Mdis) USD	-4.85	-2.01	0.65	9.74	-1.24	48.70	195.33
Benchmark in USD	0.63	6.45	7.54	5.52	11.15	28.58	93.40

**Calendar Year Performance in Share Class Currency (%)**

	2018	2017	2016	2015	2014
A (Mdis) USD	-0.58	3.57	5.98	-5.77	-0.26
Benchmark in USD	-1.36	7.69	2.84	-3.29	0.47

**Fund Measures**

Average Credit Quality*	BBB+
Average Duration	-1.55 Years
Average Weighted Maturity	1.31 Years
Yield to Maturity	5.15%
Standard Deviation (5 Yrs)	7.62%

**Share Class Information**

Share Class	Incept Date	NAV	TER (%)	Fees				Dividends		Fund Identifiers
				Max. Sales Charge (%)	Mgmt. Fee (%)	Max. Maint. Charge (%)	Max. Serv. Charge (%)	Last Paid Date	Last Paid Amount	
A (Mdis) USD	29.08.2003	USD 12.74	1.40	5.00	0.75	0.30	N/A	16.09.2019	0.0860	LU0170475585
A (acc) EUR	01.09.2006	EUR 27.07	1.39	5.00	0.75	0.30	N/A	N/A	N/A	LU0260870661
A (acc) EUR-H1	10.04.2007	EUR 19.57	1.40	5.00	0.75	0.30	N/A	N/A	N/A	LU0294221097
A (acc) HKD	29.01.2010	HKD 14.32	1.40	5.00	0.75	0.30	N/A	N/A	N/A	LU0476943963
A (acc) USD	29.08.2003	USD 29.52	1.40	5.00	0.75	0.30	N/A	N/A	N/A	LU0170475312
A (Mdis) AUD-H1	30.09.2010	AUD 8.71	1.41	5.00	0.75	0.30	N/A	16.09.2019	0.0620	LU0536402737
A (Mdis) EUR	29.12.2005	EUR 11.73	1.39	5.00	0.75	0.30	N/A	16.09.2019	0.0780	LU0234926953
A (Mdis) EUR-H1	16.06.2008	EUR 7.56	1.40	5.00	0.75	0.30	N/A	16.09.2019	0.0510	LU0366773504
A (Mdis) GBP-H1	03.09.2007	GBP 6.05	1.40	5.00	0.75	0.30	N/A	16.09.2019	0.0420	LU0316493153

For the source and calculation basis of Fund information, please refer to the \*Explanatory Notes section.

## Share Class Information (continued)

Share Class	Incept Date	NAV	TER (%)	Fees				Dividends		Fund Identifiers
				Max. Sales Charge (%)	Mgmt. Fee (%)	Max. Maint. Charge (%)	Max. Serv. Charge (%)	Last Paid Date	Last Paid Amount	
A (Mdis) HKD	29.01.2010	HKD 8.43	1.40	5.00	0.75	0.30	N/A	16.09.2019	0.0570	LU0476943708
A (Mdis) SGD-H1	30.09.2009	SGD 8.22	1.40	5.00	0.75	0.30	N/A	16.09.2019	0.0570	LU0450468698
B (acc) USD	29.08.2003	USD 23.26	2.90	N/A	0.75	0.75	1.06	N/A	N/A	LU0170477102
B (Mdis) USD	29.08.2003	USD 11.89	2.90	N/A	0.75	0.75	1.06	16.09.2019	0.0810	LU0170477284

## Composition of Fund\*

■ Templeton Global Total Return Fund ■ Bloomberg Barclays Multiverse Index

Geographic (Market Value)	% of Total	Sector (Market Value)	% of Total
Japan	21.95 / 15.40	Local Curr. Govt/Agency Bonds: Investment Grade	63.63 / 41.90
Brazil	16.20 / 0.63	Local Curr. Govt/Agency Bonds: Non-Investment Grade	22.14 / 0.47
Mexico	13.06 / 0.66	Derivatives: Currency Derivatives	2.15 / 0.00
India	10.35 / 0.10	Non-Local Curr. Sovereign Bonds: Non-Investment Grade	0.75 / 0.87
Indonesia	9.92 / 0.50	Supranational	0.18 / 1.95
South Korea	6.26 / 1.27	Corporate Bonds: Investment Grade	0.00 / 18.30
Ghana	3.14 / 0.02	US Treasuries/Agencies	0.00 / 16.10
Argentina	3.05 / 0.08	Securitized: MBS	0.00 / 10.53
United States	-2.82 / 39.53	Derivatives: Derivatives	-2.83 / 0.00
Others	4.90 / 41.75	Others	0.01 / 9.87
Cash & Cash Equivalents	13.98 / 0.00	Cash & Cash Equivalents	13.98 / 0.00

Currency (Notional Exposure)	% of Total
U.S. Dollar	64.64 / 46.63
Japanese Yen	44.54 / 15.06
Brazilian Real	16.20 / 0.38
Indonesian Rupiah	9.92 / 0.30
Mexican Peso	5.51 / 0.27
Norwegian Krone	4.98 / 0.09
Swedish Krona	4.93 / 0.39
Australian Dollar	-16.39 / 1.14
Euro	-42.64 / 23.13
Others	8.31 / 12.62

## Portfolio Data Derivatives Disclosures

Market value figures reflect the trading value of the investments. Notional exposure figures are intended to estimate the portfolio's exposure, including any hedged or increased exposure through certain derivatives held in the portfolio (or their underlying reference assets). Average Duration, Average Weighted Maturity and Yield to Maturity reflect certain derivatives held in the portfolio (or their underlying reference assets). Portfolio breakdown percentages may not total 100% and may be negative due to rounding, use of any derivatives, unsettled trades or other factors.

## Important Information

Unless stated otherwise, all information is as of the publishing date of this document. Source: Franklin Templeton Investments.

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## \*Explanatory Notes

**Performance:** Performance information is based on the stated share class only, in Fund Currency, NAV to NAV, taking into account of dividend reinvestments and capital gain or loss.

When performance for either the portfolio or its benchmark has been converted, different foreign exchange closing rates may be used between the portfolio and its benchmark.

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**Distribution Yield:** The Distribution Yield refers to annualized yield. The Distribution Yield is based on the most recent month's distribution and shown as an annualized percentage as of the date shown. It does not include any preliminary charge and investors may be subject to tax on distributions. Information is historical and may not reflect current or future distributions. The formula for calculating Distribution Yield of the stated share class:  $(nr/p) \times 100$ .  $r$  = last dividend paid;  $p$  = month end NAV;  $n$  = distribution frequency.  $n$  = 12 for monthly distribution;  $n$  = 4 for quarterly distribution;  $n$  = 1 for yearly distribution.

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**Fund Measures:** The average credit quality (ACQ) rating may change over time. The portfolio itself has not been rated by an independent rating agency. The letter rating, which may be based on bond ratings from different agencies (or internal ratings for unrated bonds, cash and equivalents), is provided to indicate the average credit rating of the portfolio's underlying investments and generally ranges from AAA (highest) to D (lowest). For unrated bonds, cash and equivalents, ratings may be assigned based on the ratings of the issuer, the ratings of the underlying holdings of a pooled investment vehicle, or other relevant factors. The ACQ is determined by assigning a sequential integer to all credit ratings AAA to D, taking a simple, asset-weighted average of investments by market value and rounding to the nearest rating. The risk of default increases as a bond's rating decreases, so the ACQ provided is not a statistical measurement of the portfolio's default risk because a simple, weighted average does not measure the increasing level of risk from lower-rated bonds. The ACQ may be lower if cash and equivalents are excluded from the calculation. The ACQ is provided for informational purposes only. Derivative positions are not reflected in the ACQ.

**Asset Allocation/Composition of Fund:** Due to rounding, the sum of portfolio may not equal 100%.